

UNITED STATES HOUSE OF REPRESENTATIVES 2017 FINANCIAL DISCLOSURE STATEMENT

Form A
For Use by Members, Officers, and Employees

HAND DELIVERED Page 1 of 15
LEGISLATIVE RESOURCE CENTER

18 MAY 15 Office Use Only

MC

Name: William A "Billy" Long, II

Daytime Telephone: _____

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MD</u> District: <u>7</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (if Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input checked="" type="checkbox"/> 2017 Annual (Due: May 15, 2018)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"	

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

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Use additional sheets if more space is required.

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Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset													Type of Income	Amount of Income													Transaction
	A	B	C	D	E	F	G	H	I	J	K	L			I	II	III	IV	V	VI	VII	VIII	IX	X	XI			
None													None															
\$1 - \$1,000													\$1 - \$200															
\$1,001 - \$15,000													\$201 - \$1000															
\$15,001 - \$50,000													\$1,001 - \$2,500															
\$50,001 - \$100,000													\$2,501 - \$5,000															
\$100,001 - \$250,000													\$5,000 - \$15,000															
\$250,001 - \$500,000													\$15,001 - \$50,000															
\$500,001 - \$1,000,000													\$50,001 - \$100,000															
\$1,000,001 - \$5,000,000													\$100,001 - \$1,000,000															
\$5,000,001 - \$25,000,000													\$1,000,001 - \$5,000,000															
\$25,000,001 - \$50,000,000													Over \$5,000,000															
Over \$50,000,000																												

Bank Accounts:

JT Bancorpsouth, checking account																												
JT Springfield First Community Bank																												
JT Congressional Federal Credit Union, Checking																												
JT Congressional Federal Credit Union, Savings																												
SP Springfield First Community Bank, Hth Svgs Acct																												

Mortgage Note Receivable:

JT Kathy and Shawn Whitman, Fair Grove, MO																												
--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Oil Interest

JT Resource Strategies LLC																												
----------------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Stock and Securities:

JT Fidelity Investments: 133-207446																												
Fidelity Government Money Market																												
Fidelity Municipal Money Market																												
Fiat Chrysler Automotive																												
Direxion ETF																												
PepperRock Res Corp																												
Southern Co																												
JT Stocks Held, Scottrade 52562691																												
Money Balance																												
Graham Field Health Products																												
Southern Co																												

Asset and/or Income SourcePage 2 of 4

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Schedule A - Assets and "Unearned Income"

Asset and/or Income Source	Value of Asset												Type of Income	Amount of Income											Transaction	
	A	B	C	D	E	F	G	H	I	J	K	L		I	II	III	IV	V	VI	VII	VIII	IX	X	XI		
Ford Motor Co													None													
Goldman Sachs Group Inc													\$ 1 - \$ 1,000													
Graham Field Health Products Inc													\$ 1,001 - \$ 15,000													
Linco, LLC Com													\$ 15,001 - \$ 50,000													
Millenniu. Plastics Corp													\$ 50,001 - \$ 100,000													
Monsanto Co													\$ 100,001 - \$ 250,000													
Nextpath Technologies Inc													\$ 250,001 - \$ 500,000													
SCAC Hldgs Corp New													\$ 500,001 - \$ 1,000,000													
Southern Company													\$ 1,000,001 - \$ 5,000,000													
Fidelity Investments: (IRA) 2AX-343196													\$ 5,000,001 - \$ 25,000,000													
Fidelity Magellan Fund													\$ 25,000,001 - \$ 50,000,000													
Vanguard Voyager Services 58166768													\$ Over \$ 50,000,000													
Prime Money Mkt Fund																										
Apple Inc																										
Wells Fargo Advisors: (4143-5730)																										
Bank Deposit Sweep																										
Centurylink Inc																										
Kinder Morgan Mgmt LLC																										
Legg Mason, Clearbridge Tactical																										
Omega Healthcare REIT Invst Inc																										
The Southern Company																										
Thornburg Inv Tr Income Bldr Fd																										
Fidelity Investments: 414-229393																										
Southern Co																										
Fidelity Magellan Stk Fnd																										
Fidelity Cash Reserves																										

Asset and/or Income Source

Asset and/or Income Source		Type of Income	Amount of Income	Transaction
None \$ 1 - \$ 1,000 \$ 1,001 - \$ 15,000 \$ 15,001 - \$ 50,000 \$ 50,001 - \$ 100,000 \$ 100,001 - \$ 250,000 \$ 250,001 - \$ 500,000 \$ 500,001 - \$ 1,000,000 \$ 1,000,001 - \$ 5,000,000 \$ 5,000,001 - \$ 25,000,000 \$ 25,000,001 - \$ 50,000,000 Over \$ 50,000,000	A B C D E F G H I J K L			
None DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX DEFERRED OTHER TYPES OF INCOME				
None \$ 1 - \$ 200 \$ 201 - \$ 1000 \$ 1,001 - \$ 2,500 \$ 2,501 - \$ 5,000 \$ 5,000 - \$ 15,000 \$ 15,001 - \$ 50,000 \$ 50,001 - \$ 100,000 \$ 100,001 - \$ 1,000,000 \$ 1,000,001 - \$ 5,000,000 Over \$ 5,000,000	I II III IV V VI VII VIII IX X XI			

Business Interests:

Billy Long, Inc., Sub S Corporation Real Estate Commission Sales 3923 E. Glen Abbey Dr., Springfield, MO			
SP 80% shareholder interest Professional Realty Referral, Inc., S Corporation Real Estate Commission Sales 3923E. Glen Abbey Dr., Springfield, MO	X	X	X
SP 100% shareholder interest BCL Homes, Sole Proprietor 3923 E. Glen Abbey Dr., Springfield, MO	X	X	X
SP 100% interest	X	X	X

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SCHEDULE B -- TRANSACTIONS

	Type of Transaction	Check Box If Capital Gain Exceeded \$200	Date	Amount of Transaction										
				A	B	C	D	E	F	G	H	I	J	
SP, DC, JT	PURCHASE			\$ 1,000	1	-	\$ 15,000	0	0					
	SALE			\$ 15,000	1	-	\$ 50,000	0	0	0				
	PARTIAL SALE			\$ 50,000	1	-	\$ 100,000	0	0	0				
	EXCHANGE			\$ 100,000	1	-	\$ 250,000	0	0	0				
				\$ 250,000	1	-	\$ 500,000	0	0	0				
Stock and Securities:				\$ 500,000	1	-	\$ 1,000,000	0	0	0				
				\$ 1,000,000	1	-	\$ 5,000,000	0	0	0				
				\$ 5,000,000	1	-	\$ 25,000,000	0	0	0				
				\$ 25,000,000	1	-	\$ 50,000,000	0	0	0				
				\$ 50,000,000	1	-	\$ 50,000,000	0	0	0				
				\$ 1,000,000	1	-	\$ 5,000,000	0	0	0				
				\$ 5,000,000	1	-	\$ 25,000,000	0	0	0				
				\$ 25,000,000	1	-	\$ 50,000,000	0	0	0				
				\$ 50,000,000	1	-	\$ 50,000,000	0	0	0				
				\$ Over			\$ 50,000,000	0	0	0				
JT	Fiat Chrysler Automotive	X												
JT	Delphi Automotive	X												
JT	Inmate Immunotherapeutics	X												
JT	Fiat Chrysler Automotive	X												
JT	Goldman Sachs Corp	X												
JT	Chesapeake Energy Corp	X												
JT	Apple, Inc	X												
JT	Ford Motor Company	X												
JT	Washington Mutual Fd F2	X												
JT	Legg Mason, Clearbridge Aggressive Gwth Fd	X												
JT	Principal Fds Inc Midcap Fd	X												
JT	Russell US Small Cap	X												

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INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Use additional sheets if more space is required

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Schedule C - Earned Income

Source	Type	Amount
Keller Williams Realty, Inc.	Residual Commissions for Services Rendered Prior to House Employment	22,357
Keller Williams Realty, Inc.	Spouse Residual Commissions	N/A

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*Column K is for liabilities held solely by your spouse or dependent child

[illegible]

E-POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature.

Position	Name of Organization
NA	NA

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Schedule D - Liabilities

SP, DC, JT	Creditor	Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	
				\$ 1	0	0	0	1	\$ 1	5	0	0	0	
				\$ 1	5	0	0	1	-	\$ 5	0	0	0	0
				\$ 5	0	0	0	1	-	\$ 1	0	0	0	0
				\$ 1	0	0	0	0	1	-	\$ 2	5	0	0
				\$ 2	5	0	0	0	1	-	\$ 5	0	0	0
				\$ 5	0	0	0	0	1	-	\$ 1	0	0	0
				\$ 1	0	0	0	0	0	1	-	\$ 5	0	0
				\$ 5	0	0	0	0	0	1	-	\$ 2	5	0
				\$ 2	5	0	0	0	0	0	1	-	\$ 5	0
				\$ O	v	e	r		\$ 5	0	0	0	0	0

SP SFC Bank, Springfield, MO

9/9/2016

Line of Credit Business Loan
 BCL Homes

x

SCHEDULE F -- AGREEMENTS

Name William H "Billy" Long, II

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	NA	NA

SCHEDULE G -- GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
	NA	NA

Name: _____

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EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

[illegible]

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name: JULIA PAW # "BILLY" LOW 6TH Page 15 of 15

List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

[illegible]